

### FACTS

#### WHAT DOES MKD WEALTH DO WITH YOUR PERSONAL INFORMATION?

##### Why?

Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.

##### What?

The types of personal information we collect, and share, depend on the products or services you have with us. This information can include:

- Social security number, date of birth, telephone number and address
- Annual income, tax bracket, account balances and transaction histories
- Net worth, assets and employment history

##### How?

All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information, the instances where MKD Wealth chooses to share, and whether you can limit this sharing.

Reasons we can share your personal information	Does MKD Wealth share?	Can you limit this sharing?
<b>For our everyday business purposes—</b> such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
<b>For our marketing purposes—</b> to offer our products and services to you	Yes	No
<b>For joint marketing with other financial companies</b>	No	N/A – We do not share
<b>For our affiliates' everyday business purposes—</b> information about your transactions and experiences	No	N/A – We do not share
<b>For our affiliates' everyday business purposes—</b> information about your creditworthiness	No	N/A – We do not share
<b>For affiliates to market to you</b>	No	N/A – We do not share
<b>For nonaffiliates to market to you</b>	No	N/A – We do not share

#### Other important information

**For California Residents.** In accordance with California law, we will not share information we collect about you with non-affiliates, except as allowed by law. For example, we may share information with your consent or to service your accounts.

Who we are	
Who is providing this notice?	MKD Wealth Coaches, LLC (“MKD Wealth”, “MKD”)
What we do	
How does MKD Wealth protect my personal information?	<p>To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secure files and buildings.</p> <p>MKD Wealth limits access to your information to the employees and service providers who are involved in offering or administering the products or services to you.</p>
How does MKD Wealth collect my personal information?	<p>We collect your personal information, for example, when you</p> <ul style="list-style-type: none"> <li>■ Provide your personal information</li> <li>■ Seek investment advice</li> <li>■ Complete an account application</li> </ul> <p>We also collect your personal information from others, such as your professional advisors you grant us permission to collaborate with.</p>
Why can’t I limit all sharing?	<p>Federal law gives you the right to limit only</p> <ul style="list-style-type: none"> <li>■ Sharing for affiliates’ everyday business purposes—information about your creditworthiness</li> <li>■ Affiliates from using your information to market to you</li> <li>■ Sharing for nonaffiliates to market to you</li> </ul> <p>State law and individual companies may give you additional rights to limit sharing.</p>

Definitions	
<b>Affiliates</b>	<p>Companies related by common ownership or control. They can be financial and non-financial companies.</p> <ul style="list-style-type: none"> <li>■ <i>MKD Wealth does not have any affiliates.</i></li> </ul>
<b>Nonaffiliates</b>	<p>Companies not related by common ownership or control. They can be financial and non-financial companies.</p> <ul style="list-style-type: none"> <li>■ <i>MKD Wealth does not share with non-affiliates for marketing to you.</i></li> </ul>
<b>Joint marketing</b>	<p>A formal agreement between nonaffiliated financial companies that together market financial products or services to you.</p> <ul style="list-style-type: none"> <li>■ <i>MKD Wealth does not jointly market.</i></li> </ul>